FINANCIAL CONNECTIONS
GROUP INCORPORATED

Fee Schedule for Financial Services

As a fee-only wealth management firm, Financial Connections Group, Inc. receives no sales commissions, referral fees, or other compensation for transactions made for client accounts. As an independent advisor registered with the Securities and Exchange Commission, Financial Connections is not affiliated with any brokerage firm. Client accounts are held at TD Ameritrade Investor Services, Inc., a discount brokerage firm. Our fee-only structure ensures that we are compensated in a way that presents no conflicts of interest for our clients. Services offered by Financial Connections include:

- Financial Planning: help you identify your short and long term vision and goals, and design a plan to connect your finances with your future
- Investment Management: design an investment strategy that pursues a systematic, disciplined approach balancing capital protection and growth
- Tax Services supporting the integration of your financial life and to ensure continuity of tax decisions

FEE STRUCTURE	
Account Range	**Current Annual Management Fee**
Up to $1 Million	1.00%
$1 Million - $2 Million	0.75%
$2 Million - $3 Million	0.65%
Over $3 Million	.50 or Retainer
Minimum Annual fee of $7,500	

Management fees are payable quarterly, in arrears. Fees are not related to any transaction cost charged by the Custodian to your account(s). Our comprehensive services include continual management of your account(s), quarterly reports and ongoing financial planning services.

HOURLY FEES (NON-MANAGEMENT CLIENTS)	
Services	**Hourly Rate**
Hourly Financial Planning	$240.00
Hourly Divorce Planning	$240.00

Hourly fees are billed for clients who do not seek an ongoing relationship, and who require assistance in a defined area of need.

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