

Sound financial planning keeps you on the right track toward realizing your dreams and goals.

Financial Connections offers as-needed hourly financial planning to answer questions, resolve difficult financial issues, and create solutions.

As our lives change, whether it be preparing for retirement or saving for college, our financial goals need updating to keep pace. Working with a fee-only financial planner can help you identify adjustments necessary to keep you on track towards realizing your financial future.



Hourly planning with no minimum fees, assets, or income requirements.

Hourly planning is ideal for those who:

- Would like to review their overall financial health
- Are beginning long-term planning and need a financial road map
- Have never sought professional financial advice
- Seek retirement planning strategies
- Want to integrate their current investments with their 401(k)
- Would like a second opinion on a current plan or investment
- Have questions about reducing taxes
- Need to set up funds for college
- Would like to discuss inheritances or reinvest assets
- Would like to review investment options in a company retirement plan

Meeting with a financial planner helps put you in control.

Address issues that could impact your financial future. Our advisors will create a plan that reflects your resources and helps you set reasonable goals.

Financial Connections will help you:

- Gain clarity on where you want to go
- Create a plan on how to get there
- Strengthen your perspective of your finances
- Be more organized
- Benefit from a professional advisor who puts your interests first
- Achieve your goals and dreams



Connecting your finances with your future

21 Tamal Vista Blvd., #105, Corte Madera, CA 94925 • (415) 924-1091 • www.FinancialConnections.com



We sell no products, make no commissions, and there are no hidden fees. You will be charged only for the time we spend to deliver your financial road map.

Get the most out of hourly planning

Effective hourly planning requires coming to your appointment prepared. Our online questionnaire and worksheets will help you get started gathering the necessary information for your consultation. Make notes on questions that you need to ask so that you can optimize our time together. Expect that it may take time to have the variety of alternatives analyzed.

Financial Connections' Mission Is To:

Help our clients integrate their image of the future with their financial resources

Promote an open two-way communication leading to a relationship based on trust

Cultivate an atmosphere that leads to reasonable expectations and responsible decisions

Deliver high-quality services and retain our client's trust



Connecting your finances with your future

Meet Our Financial Planners:

Jill D. Hollander is a fee-only Certified Financial Planner™ Professional, a Chartered Retirement Planning CounselorSM and Certified Divorce Financial Analyst™.

She is a principal at Financial Connections Group, Inc. with offices in Corte Madera and Berkeley. Jill began her work in financial planning and investment management in 1993.

Wealth Manager Magazine named Jill as one of 50 Distinguished Women in Wealth Management for her contributions to women in her profession. She was recently named one of the Top 25 Independent Wealth Advisers in the Bay Area by the *San Francisco Business Journal*.

Jill is the first recipient of FPA (Financial Planning Association) San Francisco Chapter's Pro Bono Award. She is past Chairperson of NAPFA (National Association of Professional Financial Advisors) West Region and was a member of the National Board. Jill has an MBA in Finance. She has more than 20 years of experience in cash management, corporate financial planning, and financial analysis and worked at Wells Fargo Bank, Levi Strauss & Company, and GTE Sprint.

Brian Pon is a fee-only Certified Financial Planner™ Professional and an IRS Enrolled Agent. A principal at Financial Connections, Brian works with individuals, trusts, families, and small businesses. Voted Volunteer of the Year by Consumer Credit Counseling Service of the East Bay, Brian is a tax planning professor for Golden Gate University's Financial Planning Program. He also conducts seminars on budgeting, cash and debt management, and introductory investing for the Consumer Credit Counseling Service of the East Bay (now a division of Money Management International).

Brian graduated from the University of California, Berkeley, with a degree in Engineering Physics. He worked for Lawrence Berkeley National Laboratory for nine years where he researched the effects of energy use on the environment.